

Steve Agg
Chief Executive

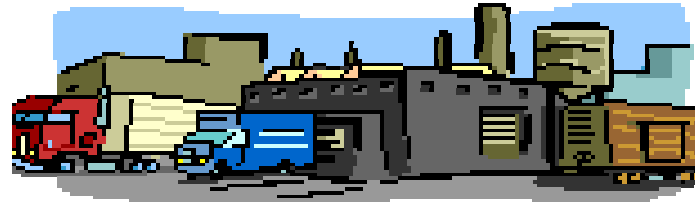
**The Chartered Institute of Logistics
and Transport (UK)**



The Chartered Institute of Logistics and Transport

- † To promote the art and science of logistics and transport
- † A place for everyone working in or studying logistics and/or transport
- † Internationally recognised training, education and qualifications
- † An international organisation dedicated to help you and your business

Food from Field to Fork



A grocery
supply chain



Challenges for logisticians

- † Growing population
- † Burgeoning economies
- † Longer more complex supply chains
- † Fuel for the future
- † Congestion
- † Consumer choice
- † Global warming



Manufacturing goes east...

- ✦ Technology enables automated manufacture
- ✦ Labour costs rising everywhere
- ✦ Transport costs rising
- ✦ Carbon impact of off shoring is negative
- ✦ Make it locally for local consumption
- ✦ Behavioural change



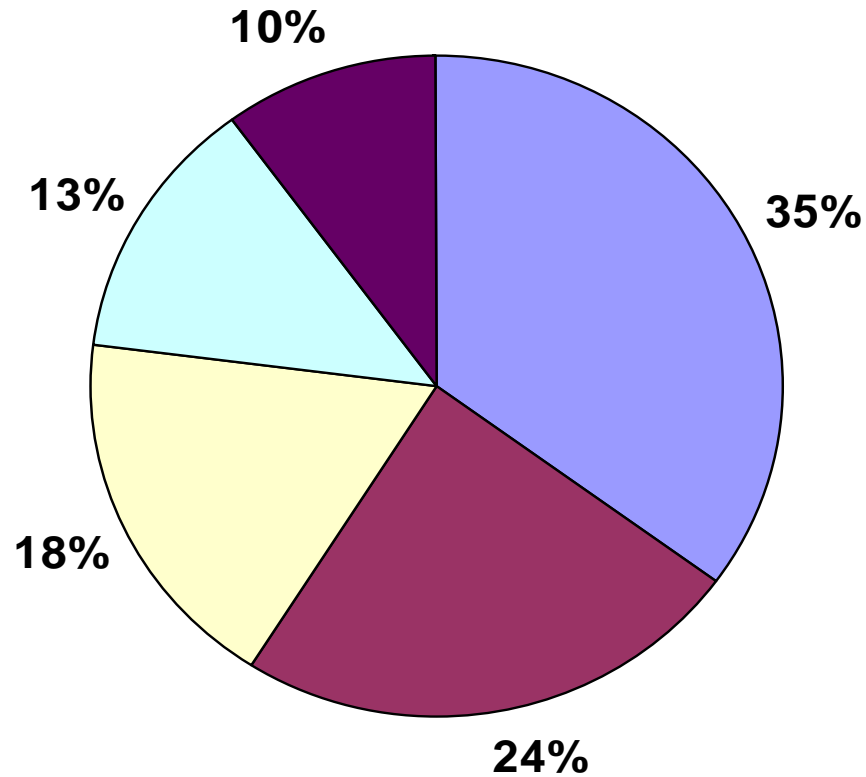
Congestion

- Infrastructure constraints and over population in some areas. Growth of home delivery and increasing affluence. Planning restrictions.
 - Road
 - Rail
 - Sea
 - Air

Consumer Choice

- Are we prepared to change our behavior?

What Would Persuade Motorists to “Go Green”?



- Government Grants
- Environmental Concerns
- Higher Taxes for non-green cars
- Higher fuel costs
- Nothing

Options for the future?

- † Alternative fuels
- † Underground distribution facilities
- † Living and working in the same place
- † Legislation restricts 'false' globalisation
- † Greater use of the sea



